

Leslie Oakes, Ph.D.
Associate Professor
Accounting
Anderson School of Management
loakes@unm.edu

Academic Background

Ph.D. University of Wisconsin - Madison, Madison, WI, USA, Accounting (Sociology minor), 1988
M.S. University of Wisconsin - Madison, Madison, WI, USA, Health Care Fiscal Management, 1985
B. Bus. University of California - Los Angeles, Los Angeles, CA, USA, Economics, 1982
A.S. Grossmont College, El Cajon, CA, USA, Nursing, 1977

WORK EXPERIENCE:

Academic Experience

Chair, Department of Accounting, Anderson School of Management, University of New Mexico (July, 2014 - Present), Albuquerque, New Mexico.

Associate Professor of Accounting, Anderson School of Management, University of New Mexico (2000 - July, 2014), Albuquerque, New Mexico.

Associate Dean and Associate Professor of Accounting, Anderson School of Management, University of New Mexico (1998 - 2000), Albuquerque, New Mexico.

Assistant Dean and Associate Professor of Accounting, University of New Mexico (1997 - 1998), Albuquerque, New Mexico.

Assistant Professor of Accounting, Anderson School of Management, University of New Mexico (1995 - 1996), Albuquerque, New Mexico.

Assistant Professor of Accounting, University of Alberta (1991 - 1995), Edmonton, Alberta.

Assistant Professor of Accounting, Rutgers University (1988 - 1991), New Brunswick, New Jersey.

Teaching and Research Assistant, University of Wisconsin - Madison (1983 - 1988), Madison, Wisconsin.

Instructor of Accounting, Administrative Medicine Program, University of Wisconsin - Madison (1987 - 1987), Madison, Wisconsin.

Instructor of Accounting, School for Workers, University of Wisconsin - Madison (1986 - 1986), Madison, Wisconsin.

Non-Academic Experience

National

Clinical Nurse, Los Angeles Medical Center, Los Angeles New Hospital, University of California and San Diego Medical Center, San Diego (1977 - 1982), Los Angeles, California.

Consulting

2004-2005: New Mexico Pediatric Association, Budget Consultation

2004-2005: Indian Pueblo Cultural Center, Facilitated two-day budget training followed by individual consultation with individual managers of the museum, restaurant, gift shop and facilities rentals.

TEACHING:

Courses Taught

Courses from the Teaching Schedule: 490 Working with Nonprofit Organizations, 594 Business and Financial Concepts for Accountants, 594 Working with Nonprofit Organizations, Accounting for Not-for-Profit Orgs, Financial Accounting, Financial Accounting II, Financial Acct I, Financial Acct II, Financial Management for Accountants, Forensic Acct, Managerial Accounting, Managerial Accounting, Principles of Financial Accounting

INTELLECTUAL CONTRIBUTIONS:

Refereed Articles

- Oakes, L. & Young, J. (2010). Misplaced Trust: The American Indian Trust Fund Debacle. *Critical Perspectives on Accounting*, 21 (1), 63-75.
- Oakes, L. & Young, J. (2009). Reflections on the Practice of Research. *Accounting Forum*, 33 (4), 280-284.
- Oakes, L. & Young, J. (2008). Examining Notions of Accountability in Public and Private Spaces: Evidence from Hull House. *Accounting Auditing & Accountability Journal*.
- Townley, B., Cooper, D. J., & Oakes, L. (2003). Performance measures and the Rationalization of Organizations. *Organization Studies*, 24 (7), 1045-1071.
- Preston, A. & Oakes, L. (2001). The Navajo Documents: A study of the economic representation and construction of the Navajo. *Accounting, Organizations and Society*, 26, 39-71.
- Oakes, L. S., Covaleski, M., & Dirsmith, M. W. (1999). Labor's Changing Responses to Management Rhetorics: A Study of Accounting-Based Incentive Plans during the First Half of the 20th Century. *Accounting Historians Journal*, 26 (2), 90-133.
- Oakes, L., Townley, B., & Cooper, D. (1998). Business Planning as Pedagogy: Bourdieu and Institutional Change. *Administrative Science Quarterly (ASQ)*, 43, 257-292.
- Arnold, P. & Oakes, L. (1998). Breaking Promises: A Study of SFAS No.106 and the Dismantling of the U.S. System of Private Security Programs. *Accounting, Organizations and Society*, 23 (2), 129-153.
- Golud, S. J., Oakes, L. S., & Considine, J. M. (1997). Profiling Pharmaceutical Allergy Mediations by Symptoms and Their Relief: A study of Consumer Perceptions. *Journal of Business Research*, 40, 199-206.
- Oakes, L. S. & Miranti, P. (1996). Louis D. Brandeis and Standard Cost Accounting: A Study of the Construction of Historical Agency. *Accounting, Organizations and Society*, 21 (6), 569-586.
- Oakes, L. S. & Hammond, T. (1995). Biting the Epistemological Hand: Feminist Perspectives on Science and their Implications for Accounting Research. *Critical Perspectives on Accounting*, 6, 49-75.
- Arnold, P. & Oakes, L. S. (1995). Hospitals in the U.S.: A Study of the Entity Issue. *Critical Perspectives on Accounting*, 6, 105-123.
- Oakes, L. S. (1995). Review of Hoskins' Mary E. Murphy's Contributions to Accountancy. *Accounting Historians Journal*.
- Oakes, L., Considine, J., & Gould, S. (1994). Counting Health Care Costs in the United States: An Hermeneutical Study of Cost Benefit Research. *Accounting Auditing & Accountability Journal*, 7 (3), 18-49.
- Arnold, P., Hammond, T., & Oakes, L. S. (1994). The Contemporary Discourse on Health Care Costs: Conflicting Meanings and Meaningful Conflicts. *Accounting Auditing & Accountability Journal*, 7 (3), 50-67.
- Mensah, Y., Considine, J., & Oakes, L. S. (1994). Statutory Insolvency Regulation and Earnings Management in Prepaid Health Care Industry. *The Accounting Review*, 69 (1), 70-95.
- Oakes, L. & Covaleski, M. (1994). An Historical Examination of the Use of Accounting-based Incentive Plans in Structuring of Labour-Management Relations. *Accounting, Organizations and Society*, 19 (7), 579-599.
- Mensah, Y., Considine, J., & Oakes, L. S. (1994). Adverse Public Policy Implications of the Accounting Conservatism Doctrine: The Case of Premium Rate Regulation in the HMO Industry. *Journal of Accounting and Public Policy*, 13 (4), 305-332.
- Gould, S., Considine, J., & Oakes, L. S. (1993). Consumer Illness Careers. *Journal of Health Care Marketing*, 13 (2), 34-37.
- Hammond, T. & Oakes, L. S. (1992). Some Feminisms and Their Implications for Accounting Practice. *Accounting Auditing & Accountability Journal*, 5 (3), 52-70.
- Considine, J. & Oakes, L. S. (1991). HMOs in the 1990s: Survival of the Fittest? *New Jersey Medicine*, 88 (2), 11-115.
- Oakes, L. S. (1990). Review of Bougen's Accounting and Industrial Relations. *Accounting Auditing & Accountability Journal*.

Book Chapters

Refereed

Oakes, L. (2014). Terrorists and Tax-Cheats: Transforming Accountability in U.S. Nonprofits. *Performance Management in Nonprofit Organizations*. Taylor and Francis.

Oakes, L. (2005). Business Planning as Pedagogy: Language and Control in a Changing Institutional Field. In N. Macintosh and T. Hopper (Eds.), *Accounting, The Social and The Political: Classics, Contemporary and Beyond*. Oxford, England: Elsevier Press.

Presentation of Refereed Papers

International

Oakes, L. & Young, J. (2011-2012). *Derrida and Taxes*. Critical Perspectives on Accounting Conference, Tampa, Florida.

Oakes, L. (2007-2008, April). *Misplaced Trust: The American Indian Trust Fund Debacle*. Critical Perspectives on Accounting Conference, New York, New York.

Oakes, L. (2007-2008, August). *Using Derrida to Deconstruct Ninety Years of U.S. Nonprofit Tax Law: The definition, limits, defensibility and authenticity of 'gifts'*. Accounting History, Banff, Canada.

Grants

Funded

2005-2006: Oakes, L. Economic Development Grant, Anderson School of Management Foundation.

1999-2000: Oakes, L. ATR Grant. To study the impact of the Highway 44 expansion, \$13,000.

1997-1998: Oakes, L. & Preston, A., Grant-in-Aid, University of New Mexico RAC Committee. To study accounting failures at the Bureau of Indian Affairs, \$2901.

1995-1996: Oakes, L., Townley, B., & Cooper, D., Social Science and Humanities Research Council of Canada. To study business planning, outcome measurement in museums \$60,000.

1994-1995: Oakes, L. H.E. Pearson Fellowship. To develop program evaluation courses, \$12,000.

1992-1993: Oakes, L. SAS Grant. To study women in Management Ph.D. programs, \$2500.

1992-1993: Oakes, L., Newton, J., & Townley, B., Outreach Research Grant. To study diversity in Ph.D. programs \$6000.

1991-1992: Oakes, L., Considine, J., & Gould, S., R.W. Johnson Pharmaceutical Research Institute Grant. To study cost/benefit and other pharmaceutical evaluation programs, \$52,000.

1989-1990: Oakes, L. Henry Rutgers Research Fellowship. 1989-1990, \$5000 per year.

1989-1990: Oakes, L. Deloitte and Touche Summer Research Fellowship. \$2,500.

1987-1988: Oakes, L. Beyer Center Fellowship. \$1,500.

1986-1987: Oakes, L. General Telephone and Electric Research Fellowship. \$9,000.

1983-1984: Oakes, L. Kellogg Fellowship for Graduate Work in Health Care. 1983-1986, \$2,500 per year.

Working Papers

Oakes, L. (2008). "Using Derrida to Deconstruct Ninety Years of U.S. Nonprofit Tax Law: The definition, limits, defensibility and authenticity of 'gifts'."

Oakes, L. (2008). "For the Glory of His Monarchy, the Conservation of these Islands and the Advantage of the Royal Exchequer--A Study of the Role of Accounting in Colonization and Dependency."

SERVICE:

Service to the University

Department Assignments

Member:

2008-2009 – 2009-2010: Curriculum & Programs Committee

Department Assignments

Other Institutional Service Activities:

2007-2008 – 2014-2015: Accounting Advisory Council

College Assignments

Chair:

2010-2011: Curriculum Review Committee (Co-Chair)

Member:

2014-2015: Leadership Council

2013-2014: Policy and Planning Committee

2007-2008 – 2013-2014: Anderson Faculty

2005-2006: Anderson Faculty

2003-2004: Anderson Faculty

University Assignments

Member:

2008-2009: Academic Freedom & Tenure Committee

University Assignments

Member:

2012-2013: Curriculum Committee

University Assignments

Other Institutional Service Activities:

2007-2008 – 2009-2010: RW Johnson Public Health Center Advisory Board

2005-2006 – 2007-2008: Academic Freedom and Tenure Committee

Service to the Profession

Academic Conference: Moderator / Facilitator

1994-1995 – 1995-1996: Alberta Government Round Tables. ('Stakeholders in Education') and ('Alberta Health Business Plan: Implications for New Governance Structures and For the Health Workforce')

Chair: Committee / Task Force

1996-1997 – 1997-1998: American Accounting Association. Vice-Chairperson

Reviewer - Article / Manuscript

2000-2001 – 2014-2015: Accounting Auditing and Accountability.

2000-2001 – 2014-2015: Canadian Accounting Perspectives.

2000-2001 – 2014-2015: European Accounting Review.

2000-2001 – 2014-2015: Advances in Public Interest Accounting.

2000-2001 – 2014-2015: Organizational Studies.

2000-2001 – 2014-2015: Contemporary Accounting Review.

2000-2001 – 2014-2015: Accounting Historian's Journal.

2000-2001 – 2014-2015: Critical Perspectives on Accounting.

2000-2001 – 2014-2015: Accounting, Organizations and Society.

2000-2001 – 2014-2015: Human Resources.

Editor: Associate Editor

2014-2015: Critical Perspectives on Accounting.

Invited Lecture

2002-2003: UNM Occupational Therapy Program. Lecture on Business Methods

2000-2001: National Contract Management Association, Albuquerque Chapter.
2000-2001: Association of Women Accounting, Albuquerque Chapter.
1997-1998: University of New Mexico, Department of Anthropology Brown Bag Series.
1996-1997: Boston University, Faculty seminar.
1996-1997: Wollongong, NSW, Australia, PhD Consortium.
1994-1995: University of Saskatchewan, Faculty seminar.
1993-1994: University of Alberta, Women's Studies Speakers Series.
1993-1994: University of Calgary, Faculty seminar.
1989-1990: Harvard School of Public Health, Graduate Research Seminar.

Member: Committee/Task Force

1995-1996 – 1998-1999: International Accounting Conference. Organizing Committee
1994-1995 – 1995-1996: Canadian Accounting Association. Research Awards Committee

Other Professional Service Activities

2014-2015: Critical Perspectives on Accounting Conference, Toronto, Canada. Invited faculty member: Emerging Scholars Colloquium.
1998-1999: New Mexico Natural History and Science Museum Foundation Board. Facilitated strategic planning
1996-1997 – 1997-1998: American Accounting Association. CPE coordinator Public Interest Section
1995-1996: Academy of Accounting Historians. Program Director for 1995 annual conference.
1992-1993 – 1993-1994: American Accounting Association. CPE Co-Coordinator Public Interest Section, conducted 2 day seminars in Washington D.C. and in San Francisco.
1991-1992 – 1993-1994: American Accounting Association. Gender Issues in Accounting: Annual Manuscript Competition
1990-1991 – 1993-1994: American Accounting Association. Gender Issues Section: Research Director
1990-1991: American Accounting Association. Gender Issues in Accounting: CPE Coordinator, Planned a half-day session in Toronto.

Presentation

1994-1995 – 1995-1996: Alberta Government Round Tables, Alberta, Canada. Papers entitled, Stakeholders in Education and Alberta Health Business Plan: Implications for New Governance Structures and for the Health Workforce

Service to the Community

Chair of a Committee

2008-2009 – 2013-2014: Albuquerque Healthcare for the Homeless

Member of a Committee

2012-2013 – 2014-2015: Albuquerque Supportive Housing Coalition
2012-2013 – 2014-2015: La Posada (alternative housing)
2002-2003 – 2014-2015: Albuquerque Healthcare for the Homeless Finance
2012-2013: Supportive Housing Coalition, Finance committee

Other Community Service Activities

2012-2013 – 2014-2015: Nonprofit Back Office Resources, Founding member and board member.
2011-2012 – 2012-2013: New Mexico Alliance for School Based Healthcare, Mentor to the organization's executive director.
2007-2008 – 2009-2010: NGO New Mexico, working to expand health of non-profit sector in New Mexico
2007-2008: United Way of Central New Mexico, Worked with team to develop workshops for non-profit organizations, facilitated two meetings of non-profit operating and financial officers to discuss education needs
2002-2003: New Mexico Community Foundation, Instructor of 2-day workshop for small non-profit organizations

Speech / Presentation at a Community Meeting

2003-2004: Healthcare for the Homeless, Board Training on Financial Statements

Faculty Development

Other Professional Development

2005-2006: Basic Mediation Training, Albuquerque, New Mexico. University of NM Faculty Mediation Center

1998-1999: 4-Mat System on the Learning Cycle, Albuquerque, New Mexico. Introduction to the 4-Mat System

Professional Seminars / Workshops

2013-2014: Diversity in Education Collaborative Project, Albuquerque, New Mexico. Four day collaborative workshop and monthly meeting.

2005-2006: Nonprofit Resource Center, Kansas City, Missouri. Key Accounting and Financial Reporting Issues for Nonprofits (2 days)

Internal Controls and Fraud Protection (1 day)

Key Issues in Maintaining Tax Exemption (1 day)

Form 990 and Other Reporting Issues (1 day)

Unrelated Business Income Tax (1 day)

2000-2001: University of Missouri, Kansas City, Kansas City, Missouri. Supplemental Instruction Training, basic level - a 2-day seminar in Spring 1998 and Advanced Training in Spring 2000

Honors & Awards

Award

2010-2011: Anderson School of Management Hall of Fame.

Faculty Community Leadership Award

2000-2001: Accounting Historians Journal. Best Contribution for 1999

1999-2000: University of New Mexico. All My Relations Award, University of New Mexico Native American Scholarship and Research Council for support of Native American education

1998-1999: Anderson School of Management, University of New Mexico. Charter Bank Research Scholar Award

1995-1996: Accounting, Auditing and Accountability Journal. Mary Parker Follett Award for excellence for the outstanding paper published during 1994

1994-1995: University of Alberta. LaBatt's Innovation and Leadership in Teaching Award

1988-1989: University of Wisconsin-Madison. Granted Honors on Comprehensive Examinations

1984-1985: University of Wisconsin-Madison. Teaching Excellence Award

Honor

1986-1987: University of Wisconsin-Madison. Selected representative at American Accounting Doctoral Consortium

Other Activities

2005-2006 - : 2005-2006 The Gap: Four 2-hour sessions of training on accounting

2004-2005 - : Star Pathway, a non-profit indigenous cultural and spiritual organization, assistance with 501(c) status

2004-2005 - : 1999-2005 University of New Mexico, Anderson School of Management, Instructor in non-degree courses in accounting and financial management for Non-profit Organizations and for general managers. Albuquerque,

2001-2002 - : 1999-2001, New Mexico Community Development Loan Fund, presented full-day financial management training for micro-enterprise and non-profit managers

1998-1999 - : University of NM, Anderson School of Mgmt, Management Development Center, half-day session on financial and managerial control for project managers

1995-1996 - : Seminars for Canadian management accountants on outcome measurement in the public and non-profit sector

1995-1996 - : Senior Executive Development Program Seminar on project evaluation

Last updated by member on 11-Nov-14 (06:11 PM)